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*Attorneys for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric  
Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead  
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11 (Lead Case) (Jointly Administered)

**NOTICE OF ENTRY OF ORDER SHORTENING  
TIME AND NOTICE OF HEARING ON DEBTORS'  
MOTION PURSUANT TO 11 U.S.C. §§ 363(b) AND  
105(a) AND FED. R. BANKR. P. 6004 AND 9019 FOR  
ENTRY OF AN ORDER (I) APPROVING AND  
AUTHORIZING THE DEBTORS TO ENTER INTO  
RESTRUCTURING SUPPORT AGREEMENT WITH  
CONSENTING NOTEHOLDERS AND  
SHAREHOLDER PROPONENTS, AND  
(II) GRANTING RELATED RELIEF**

**Related to Dkt. No. 5519**

Date: February 4, 2020  
Time: 10:00 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline:** February 3, 2020  
12:00 p.m. (Pacific Time)

1       **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the  
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary  
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)  
with the United States Bankruptcy Court for the Northern District of California (San Francisco  
Division) (the “**Bankruptcy Court**”).

5       **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on  
6 **February 4, 2020, at 10:00 a.m. (Pacific Time)** (the “**Hearing**”) in the courtroom of the Honorable  
Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate  
Avenue, San Francisco, California 94102.

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8       **PLEASE TAKE FURTHER NOTICE** that, at the Hearing, the Bankruptcy Court is  
9 scheduled to hear, pursuant to an order shortening time entered on January 28, 2020 [Dkt. No. 5527]  
(the “**Order Shortening Time**”), the *Debtors’ Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a)*  
10 *and Fed. R. Bankr. P. 6004 and 9019 for Entry of An Order (I) Approving and Authorizing the*  
*Debtors To Enter Into Restructuring Support Agreement With Consenting Noteholders and*  
11 *Shareholder Proponents, and (II) Granting Related Relief* filed by the Debtors on January 27, 2020  
[Dkt. No. 5519] (the “**Noteholder RSA Motion**”).

12       **PLEASE TAKE FURTHER NOTICE** that, pursuant to the Order Shortening Time, any  
13 oppositions or responses to the Noteholder RSA Motion must be in writing, filed with the Bankruptcy  
Court, and served on the counsel for the Debtors at the above-referenced addresses so as to be  
14 received by no later than **12:00 p.m. (Pacific Time) on February 3, 2020**. Any oppositions or  
responses must be also be served on (i) the notice parties as listed in the Noteholder RSA Motion and  
15 (ii) all “Standard Parties” as defined in, and in accordance with, the *Second Amended Order*  
*Implementing Certain Notice and Case Management Procedures* entered on May 14, 2019 [Dkt  
16 No. 1996] (the “**Case Management Order**”). **Any relief requested in the Noteholder RSA**  
17 **Motion may be granted without a hearing if no opposition is timely filed and served in**  
**accordance with the Case Management Order**. In deciding the Noteholder RSA Motion, the Court  
18 may consider any other document filed in these Chapter 11 Cases and related Adversary Proceedings.

19       **PLEASE TAKE FURTHER NOTICE** that copies of the Noteholder RSA Motion and its  
20 supporting papers can be viewed and/or obtained: (i) by accessing the Court’s website at  
<http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden  
21 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime  
Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for  
22 U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:  
[pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents on the  
23 Bankruptcy Court’s website.

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1 Dated: January 28, 2020

2 **WEIL, GOTSHAL & MANGES LLP**  
3 **CRAVATH, SWAINE & MOORE LLP**  
4 **KELLER & BENVENUTTI LLP**

5 /s/ Thomas B. Rupp  
6 Thomas B. Rupp

7 *Attorneys for Debtors and Debtors in Possession*